

Trinity County Economic Forecast

Trinity County is one of the northernmost counties in California. The county is bordered by Tehama and Shasta Counties to the east, Mendocino County to the south, Humboldt County to the west, and Siskiyou County to the north. Trinity County has a population of 13,750 people and 3,165 wage and salary jobs. The per capita income in the county is \$21,930, and the average salary per worker is \$29,900. In 2005 the median family income is estimated at \$40,550.

In 2004, total wage and salary employment fell by 96 jobs in Trinity County, representing a decline of 2.9 percent. Non-farm employment lost 112 jobs, a decline of 3.4 percent. The unemployment rate rose to 10.8 percent in 2004.

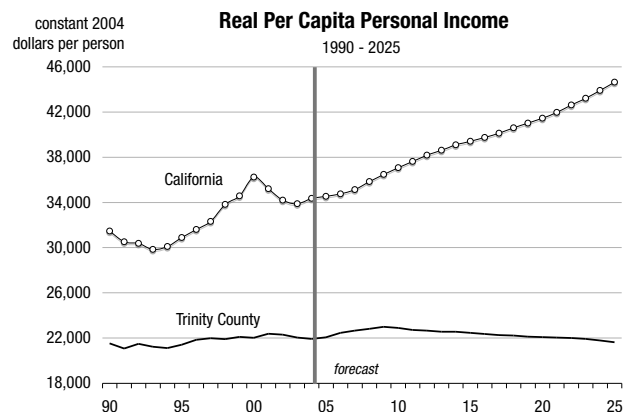
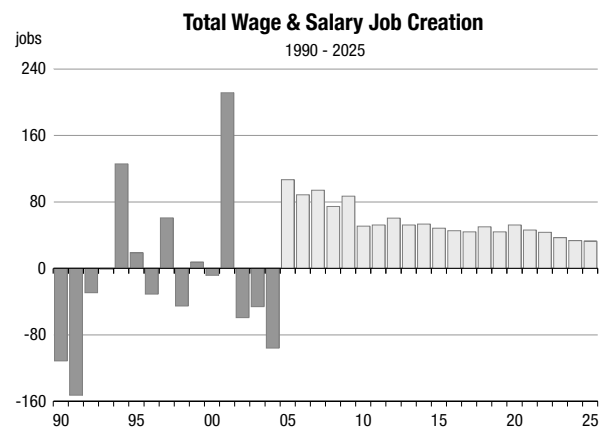
The government sector is the largest in the county, accounting for 47 percent of total employment. The principal sectors that are producing jobs are farm and manufacturing. Each of these sectors created 11 or more jobs last year. The farm sector created the most new jobs in the county, adding 16 jobs. The public sector is currently consolidating the most. Government employment declined by 100 jobs, a loss of more than 6 percent of total public sector jobs.

The population grew in Trinity County at a rate of 1.9 percent in 2004, which is an increase in population of 252 residents. Net migration was positive last year, with an estimated total of 294 migrants entering the county.

Employment growth is expected to increase over the next several years, as a result of employment gains in the government and leisure services sectors. Population growth will be positive, and is forecast to accelerate from current levels.

Forecast Highlights

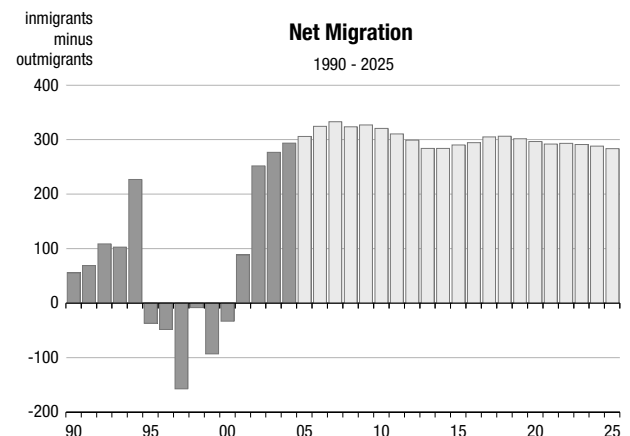
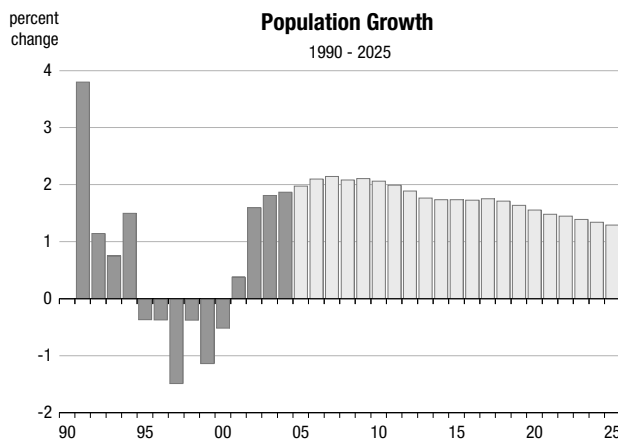
- Non-farm job growth is forecast to turn positive in 2005, with non-farm employment increasing 3.2 percent. Job growth is expected to decline from this level over the next five years, and will average 2.3 percent per year over that time period.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.9 percent per year over the next 5 years.
- Between 2005 and 2010, the momentum for employment growth is in government and leisure services (accommodating recreation and tourism). These sectors account for almost 60 percent of all jobs created in the county over the next five years.
- The population in the county will continue to grow, and at a faster rate than the state average. Annual growth in the 2005 to 2010 period averages 2.1 percent per year. Average growth in the state during this same period is 1.5 percent per year.
- Net migration will increase to an estimated 306 people in 2005. Over the next five years net migration is expected to average 330 net migrants entering the county per year.
- Real per capita income is forecast to increase 0.6 percent in 2005. Over the next five years real per capita incomes are expected to increase an average of 0.8 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to decline slightly in 2005. Over the next five years real taxable sales are forecast to increase 1.8 percent per year.
- Industrial production is forecast to increase 4.6 percent in 2005. Over the next five years the growth rate of industrial production averages 4.4 percent per year. Total crop production, adjusted for inflation, is expected to increase an average of 1.0 percent per year between 2005 and 2010.



Trinity County Economic Forecast

1995-2004 History, 2005-2025 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1995	13,500	-37	17.2	5.4	36	\$52.7	\$220.4	\$21,410	2.0	1.9	12.8	14.7
1996	13,450	-48	17.6	5.5	32	\$58.2	\$229.3	\$21,853	2.3	1.9	14.3	14.8
1997	13,250	-157	16.4	5.5	31	\$55.2	\$235.0	\$21,985	3.4	1.8	15.4	13.8
1998	13,200	-8	16.8	5.5	50	\$53.3	\$240.7	\$21,906	3.2	2.0	16.3	13.4
1999	13,050	-93	17.0	5.5	46	\$63.1	\$250.3	\$22,108	4.2	1.7	15.8	11.6
2000	12,983	-33	17.7	5.6	33	\$60.7	\$259.2	\$22,028	4.5	1.6	13.6	9.7
2001	13,032	89	18.7	5.6	47	\$62.6	\$278.5	\$22,370	5.4	2.4	12.5	9.3
2002	13,240	252	18.9	5.6	42	\$63.3	\$286.6	\$22,301	1.6	2.4	14.4	10.1
2003	13,480	277	18.7	5.7	63	\$67.6	\$293.8	\$22,043	1.8	2.5	15.5	10.4
2004	13,732	294	19.9	5.7	71	\$72.0	\$301.1	\$21,928	1.2	2.6	16.9	10.8
2005	14,003	306	20.2	5.7	82	\$72.1	\$315.7	\$22,054	1.7	2.7	17.9	10.8
2006	14,297	325	20.5	5.8	86	\$75.7	\$336.8	\$22,450	2.7	2.8	19.8	11.0
2007	14,604	333	20.8	5.8	88	\$79.4	\$356.4	\$22,658	2.6	2.8	18.4	11.1
2008	14,908	324	21.1	5.9	88	\$82.9	\$375.7	\$22,820	2.6	2.8	19.2	11.2
2009	15,222	327	21.4	5.9	88	\$86.4	\$396.2	\$23,000	2.5	2.8	21.2	11.3
2010	15,535	321	21.7	6.0	87	\$89.4	\$413.4	\$22,903	2.7	2.9	22.2	11.5
2011	15,845	311	22.0	6.0	86	\$92.0	\$429.6	\$22,708	2.7	2.9	22.8	11.6
2012	16,145	299	22.3	6.1	86	\$95.0	\$449.0	\$22,652	2.8	2.9	24.0	11.5
2013	16,430	284	22.5	6.1	86	\$98.0	\$468.5	\$22,560	2.9	2.9	25.2	11.2
2014	16,715	284	22.8	6.2	86	\$101.2	\$490.4	\$22,557	2.9	2.9	26.3	11.0
2015	17,005	290	23.0	6.2	86	\$104.4	\$512.0	\$22,461	3.1	2.9	27.5	11.0
2016	17,299	295	23.3	6.3	85	\$107.5	\$533.8	\$22,357	3.0	2.9	28.5	11.0
2017	17,602	305	23.5	6.3	85	\$110.4	\$556.2	\$22,256	2.9	2.9	29.5	11.1
2018	17,903	306	23.8	6.4	85	\$113.5	\$580.2	\$22,223	2.7	2.9	30.7	11.2
2019	18,196	302	24.0	6.4	85	\$116.4	\$603.1	\$22,116	2.8	2.9	31.9	11.3
2020	18,479	297	24.2	6.5	86	\$119.5	\$628.0	\$22,088	2.7	2.9	33.2	11.2
2021	18,753	292	24.4	6.5	86	\$122.6	\$652.6	\$22,044	2.6	2.9	34.2	11.2
2022	19,025	293	24.5	6.6	85	\$125.8	\$678.3	\$22,002	2.6	2.9	35.4	11.1
2023	19,290	291	24.7	6.6	85	\$129.0	\$703.9	\$21,915	2.7	2.9	36.7	11.1
2024	19,549	288	24.8	6.7	84	\$131.9	\$728.3	\$21,785	2.7	2.9	38.1	11.1
2025	19,801	284	24.9	6.7	83	\$134.7	\$751.8	\$21,624	2.7	2.9	39.5	11.1



Trinity County Employment Forecast

1995-2004 History, 2005-2025 Forecast

	Total Wage & Salary	Farm	Mining & Construction	Manufac- turing	Retail Trade	Financial Activities	Health & Education	Leisure	Government
	-----employment (number of jobs)-----								
1995	3,170	39	179	181	416	63	197	453	1,381
1996	3,139	33	193	163	429	58	212	425	1,387
1997	3,200	43	203	181	429	73	243	369	1,408
1998	3,155	51	163	185	398	64	290	362	1,403
1999	3,163	69	160	198	401	65	248	363	1,414
2000	3,154	62	153	196	379	84	195	333	1,512
2001	3,366	57	167	217	395	78	226	416	1,563
2002	3,307	24	161	198	443	73	237	401	1,637
2003	3,261	13	194	191	416	65	204	418	1,608
2004	3,165	28	193	202	419	65	191	424	1,508
2005	3,272	35	201	206	420	67	204	449	1,548
2006	3,361	38	206	208	426	68	199	489	1,583
2007	3,455	40	208	209	430	69	207	524	1,624
2008	3,530	40	211	210	434	69	203	557	1,660
2009	3,617	41	212	210	436	70	201	592	1,707
2010	3,668	41	211	210	439	72	200	613	1,733
2011	3,720	42	211	210	442	73	197	628	1,768
2012	3,781	42	211	210	444	75	209	648	1,791
2013	3,833	43	210	209	446	77	219	666	1,811
2014	3,887	43	209	210	448	78	232	688	1,827
2015	3,935	43	207	210	450	80	248	705	1,838
2016	3,981	43	206	210	452	82	270	722	1,841
2017	4,025	43	206	210	453	83	287	740	1,848
2018	4,075	42	207	210	453	85	307	761	1,854
2019	4,119	42	208	210	453	86	324	777	1,859
2020	4,172	41	209	210	457	88	342	797	1,867
2021	4,218	41	208	210	457	89	356	815	1,878
2022	4,261	41	208	209	459	91	365	834	1,891
2023	4,299	41	207	209	460	92	369	849	1,906
2024	4,333	42	206	209	461	94	372	860	1,922
2025	4,365	42	206	209	463	96	375	869	1,939

